

Ease of Moving Index

India Report 2022 - Factsheets



EASE OF MOVING INDEX - INDIA REPORT 2022



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EASE OF MOVING INDEX - INDIA REPORT 2022

Ease of Moving Index (EoMI) is an evidence-based framework developed by OMI Foundation to measure and benchmark mobility in cities. OMI has surveyed over 50,000+ respondents, stratified by gender, disability, and income, in India's largest mobility survey, spanning 40 cities of varying characteristics, thus holistically capturing citizens' mobility patterns, needs, aspirations, and perceptions of mobility infrastructure and services. This study is situated against the backdrop of India rapidly growing into a USD 10 trillion powerhouse, necessitating data-driven decision-making across all spheres of governance, starting with mobility. India Report 2022 is the second edition of the Ease of Moving Index brought out by OMI Foundation. Through the Index, OMI endeavours to create mobility baselines for cities, benchmark improvements achieved on each mobility parameter over the years, and foster a competitive spirit amongst the cities to improve mobility holistically and in a sustainable fashion.

Framework: 9 parameters and 41 indicators, covering

- 1. Impetus for Active and Shared Mobility
- 2. Seamless Mobility
- 3. Towards Vision Zero (Road Safety)
- 4. Mobility For All
- 5. Affordable Mobility
- 6. Efficient and Reliable Mobility
- 7. Clean Mobility
- 8. Future Mobility
- 9. Investment in City

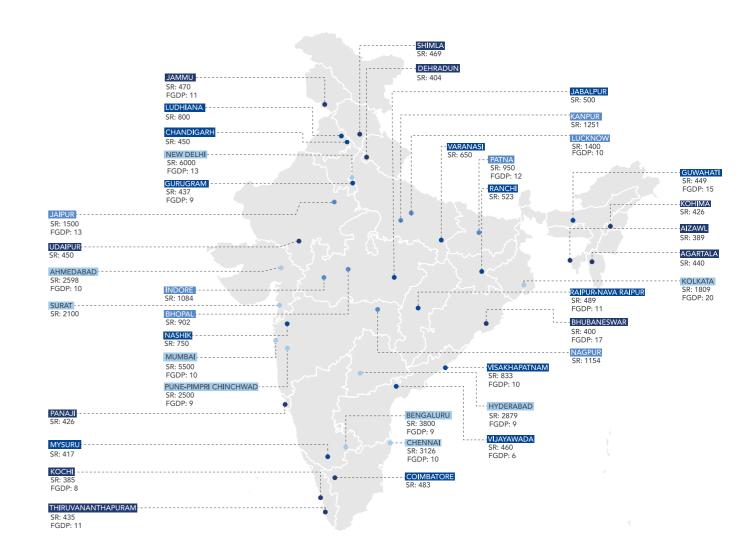
Scale: 40 cities of varying sizes and characteristics, covering the length and breadth of India.

These cities are grouped by population, as Promising (<10 lakh), Rising (10-20 lakh), Booming (20-40 lakh), and Mega (>40 lakh) cities.

Participant Profile:

- 1. Survey respondents: 50,488
- 2. 40% Women, 2% Trans/ Non-Binary, 58% Men
- 3. 5% Persons with Disabilities
- 4. 226 Focus Group Discussants

The factsheets are an extension of the Ease of Moving Index - India Report 2022. They provide a snapshot of the city specific aspects of mobility which include travel characteristics, public transport service, mobility infrastructure, and future mobility.





12 Rising Cities (10-20 lakh)

8 Booming Cities (20-40 lakh)

9 Mega Cities (>40 lakh)

SR: Survey Respondents

FGDP: Focus Group Discussion Participants

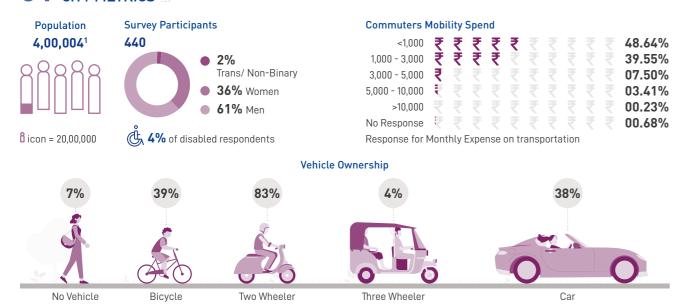






Agartala

01 CITY METRICS



TRAVEL CHARACTERISTICS

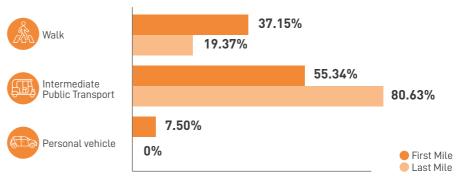
Why the city moved

	43%	12%	19%	5%	21%
	Work	Education	Shopping	Care	Recreation
ow the city travels					
1.38% Walking (5.0)		7.96% Auto (5.5)	0.35% Employee transport (5.5)	30.54% Personal two- wheeler (5.2)	
.38%	62.70%	1		35.92%	6
	(<u>0</u> = <u>0</u>)	(
34.48% Public Bus (4.9)	7.51% Cab (5.4)	Sha	2.40% ared cab/ uto (5.0)		5.38% Personal ca (4.4)

Active mobility
Shared mobility
Personal mobility
Mode Share in % | () How far commuters travelled in km

6

How the city accesses public transport







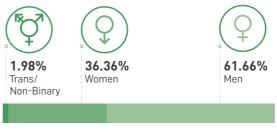


Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 66.23%

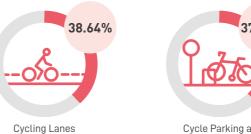




disabilities 3.95%

Affordability 25.39% Accessibility 26.32% Safety 25.13% 52.62% Comfort Reliability 46.15% Cleanliness 41.36%

04 CITY INFRASTRUCTURE

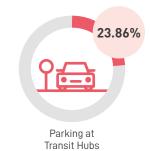




Transit Hubs

Footpaths

Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 25.23% No- **36.36%** Not Sure- 38.41%



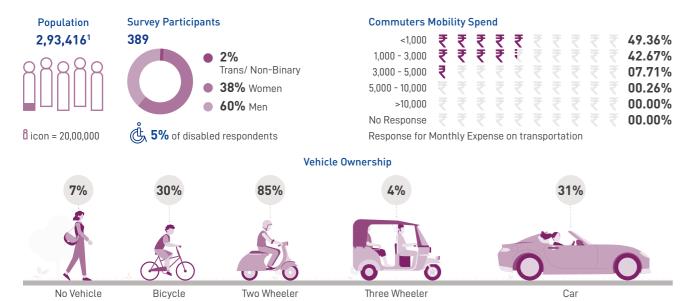
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u></u>		PAY	(!)
Public Transport	77.47%	00.00%	7.51%	21.34%	22.92%
Intermediate Public Transport	96.84%	00.00%	00.00%	33.99%	30.04%





Aizawl

01 CITY METRICS



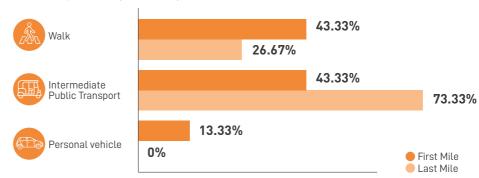
02 TRAVEL CHARACTERISTICS

8

Vhy the city moved						
			53%	7 %	17%	5% 18%
			Work	Education	Shopping	Care Recre
low the city travels						
1.78% Walking (7.27)		15.95% Auto (9.67)	0.71% Employee transport (4.3	2)	31.70% Personal two- whêeler (8.24)	
.78%	61.91%				36.31%	
	(= 0					
24.76% Public Bus (7.68)	12.81% Cab (9.26)		7.67% Shared cab/ auto (7.55)			4.61% Personal (6.88)
% usage of the following mo	des for travelling: Cycling	g PBS Train Metro	Inland waterway fer	ry Rented b	icycle/ two-wheeler/	car

Active mobility
Shared mobility
Personal mobility
Mode Share in % | () How far commuters travelled in km

How the city accesses public transport







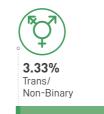


Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 44.38%







Persons with

5.33%

Affordability Accessibility Safety

Quality of Service

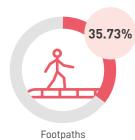
Comfort Reliability Cleanliness disabilities



04 CITY INFRASTRUCTURE









37.87%

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





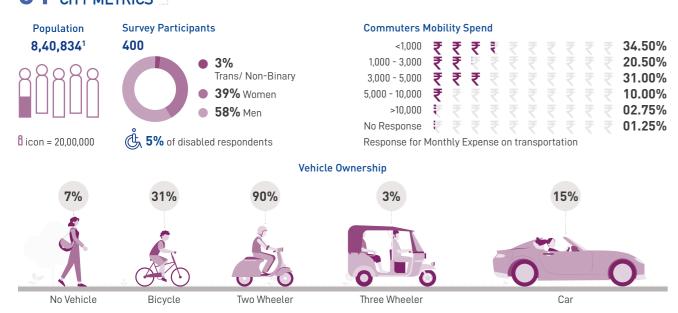
Transit Hubs

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	
Public Transport	100.0%	00.00%	11.33%	49.33%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	36.00%	00.00%



Key highlights from EoMI survey **Bhubaneswar**

01 CITY METRICS

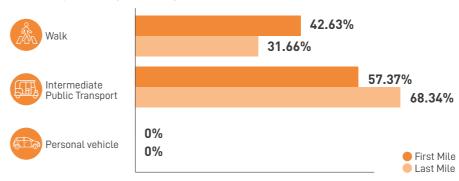


TRAVEL CHARACTERISTICS

10

Why the city moved 66% 15% 4% 5% 10% Work Education Shopping Care Recreation How the city travels 37.69% 2.80% Walking (5.18) Personal twowheeler (8.88) 17.42% 0.62% Auto (11.01) Rented bicycle/ twowheeler/car (2.91) 2.80% 56.72% 40.48% 18.40% 14.27% 4.47% 1.52% 2.79% Public Bus (10.21) Cab (11.34) Shared cab/ Employee Personal car auto (10.09) transport (9.21) (9.82)0% usage of the following modes for travelling: Cycling | PBS | Train | Metro | Inland waterway ferry | Rented bicycle/ two-wheeler/ car Active mobility Shared mobility Personal mobility Mode Share in % | () How far commuters travelled in km

How the city accesses public transport









Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-89.61%





5.33%



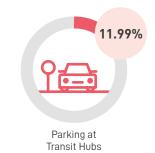
04 CITY INFRASTRUCTURE





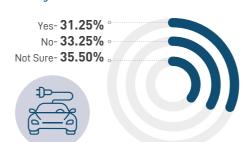
Transit Hubs





05 FUTURE MOBILITY

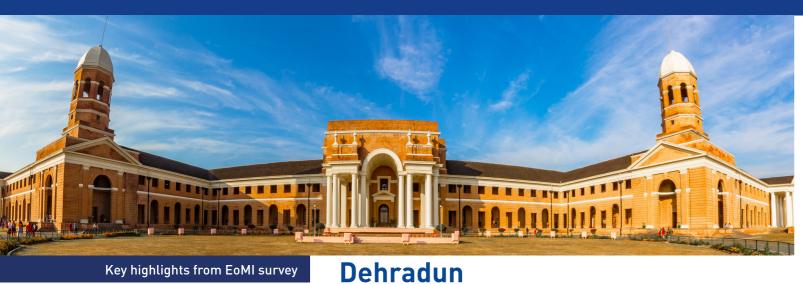
GOING ELECTRIC Willingness to own EVs

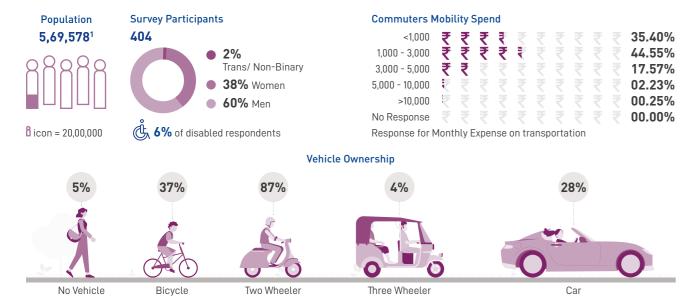


PAY	ME	NT	MC	DES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	98.75%	00.00%	5.64%	04.70%	00.00%
Intermediate Public Transport	94.67%	00.00%	00.00%	05.33%	00.00%



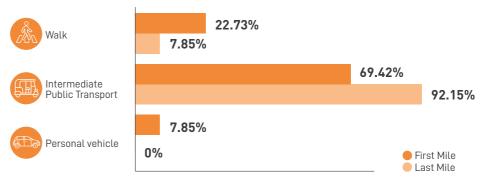




TRAVEL CHARACTERISTICS

			59%	8%	14%	5%	14%
			Work	Education	Shopping	Care	Recreation
ow the city travels							
2.48% Walking (5.28)					47.56% Personal two- wheeler (8.33)		
0.04% Cycling (12.5)			0.21% ited bicycle/ two- vheeler/ car (1)		wheeler (8.33)		
.53%	40	6.69%				50.78%	
		+	H				
0	0	0					0
	(<u>0</u> = <u>0</u>)						
16.49% ublic Bus (7.95)	11.33% Cab (9.61)	7.35% Shared cab/ auto (8.55)	0.52% Employee transport (6.27)				3.22% Personal ca (5.93)
% usage of the following	modes for travelli	ng: PBS Train Metro	Inland waterway f	erry			
Active mobility Share	d mobility Person	al mobility Mode Sh	are in % I () H	ow far commute	rs travelled in km	1	

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-70.97%

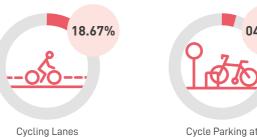




disabilities 8.68%

Quality of Service Affordability 38.71% Accessibility 09.52% Safety 41.06% 24.63% Comfort Reliability 38.42% 38.71% Cleanliness

04 CITY INFRASTRUCTURE





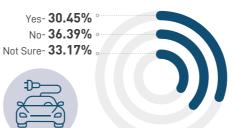
Transit Hubs



Parking at Transit Hubs

05 FUTURE MOBILITY

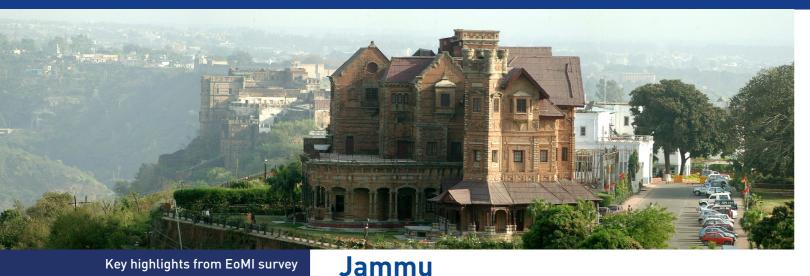
GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	□		PAY	(!)
Public Transport	97.52%	00.00%	09.50%	01.24%	00.00%
Intermediate Public Transport	97.11%	00.00%	00.00%	02.89%	00.00%





Survey Participants Commuters Mobility Spend Population 5,02,197¹ 470 23.19% 56.38% Trans/ Non-Binary 3,000 - 5,000 15.96% **33%** Women 5,000 - 10,000 04.26% >10,000 00.00% **65%** Men 00.21% No Response (c) 3% of disabled respondents 6 icon = 20,00,000 Response for Monthly Expense on transportation Vehicle Ownership

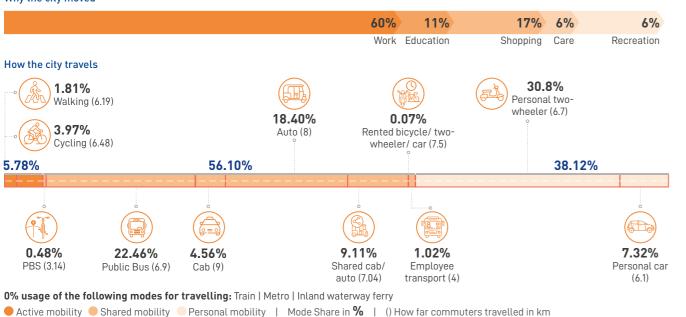
TRAVEL CHARACTERISTICS

Bicycle

Two Wheeler

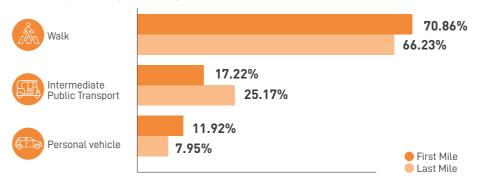
Why the city moved

No Vehicle



Three Wheeler

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 47.04%





disabilities 5.96%

Quality of Service Affordability 23.36% Accessibility 00.00% Safety 16.20% 33.02% Comfort Reliability 36.14% Cleanliness 19.00%

04 CITY INFRASTRUCTURE





Transit Hubs





05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	96.03%	00.00%	03.97%	01.99%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	01.99%	00.00%

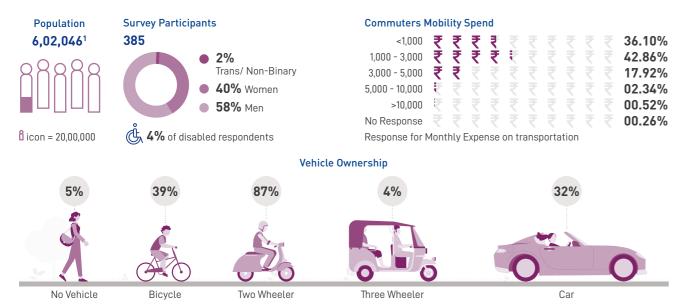
14



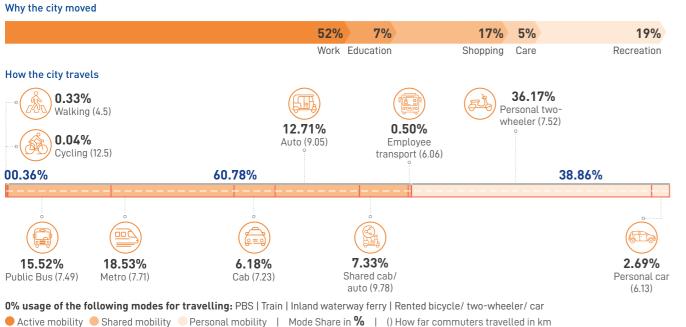


Key highlights from EoMI survey

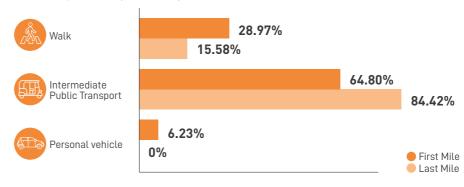
Kochi



TRAVEL CHARACTERISTICS



How the city accesses public transport









PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 96.69%

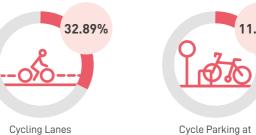






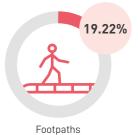
Affordability 40.51% Accessibility 30.00% Safety 32.23% 32.68% Comfort

04 CITY INFRASTRUCTURE





Transit Hubs



Quality of Service

Reliability



38.31%

39.76%

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 28.83% No- **31.17%** Not Sure- 40.00%

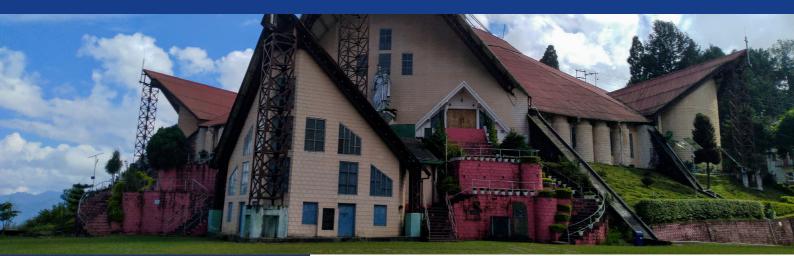


PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	99.69%	00.00%	05.30%	00.93%	00.00%
Intermediate Public Transport	97.82%	00.00%	00.00%	02.18%	00.00%

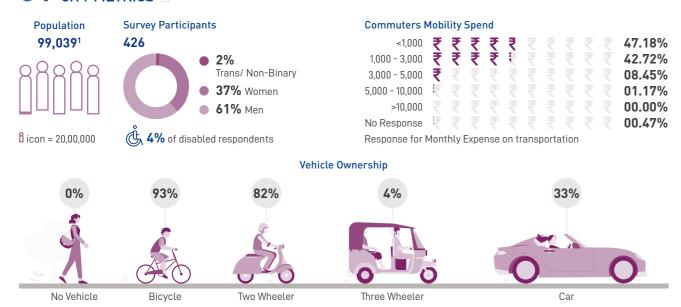
16





Kohima

01 CITY METRICS

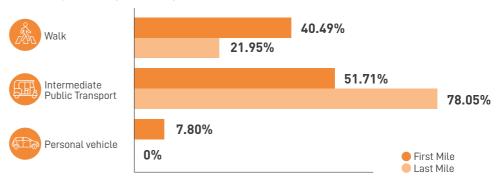


TRAVEL CHARACTERISTICS

Why the city moved

		46%	13%		18%	5%	18%
		Work	Education	1	Shopping	Care	Recreation
ow the city travels							
1.95% Walking (6.01)					11.28% Shared cab/ auto (6.24)		16.47% Personal two- wheeler (6.31)
2.35%	57.18%					20).47%
	:		0	0		0	0
20.4% Cycling (6)			(<u>0</u> =0)			8 9	
	24.19% Public Bus (6.73)		10.50% Cab (7.71)	10.39% Auto (8.45)	Е	0.81% mployee sport (4.13)	4.00% Personal ca (5.71)

How the city accesses public transport









03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 54.81%

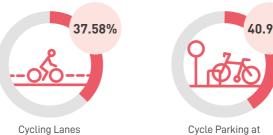




disabilities 3.41%

Affordability 29.14% Accessibility 06.67% Safety 32.89% 37.70% Comfort Reliability 44.35% 37.17% Cleanliness

04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths

Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

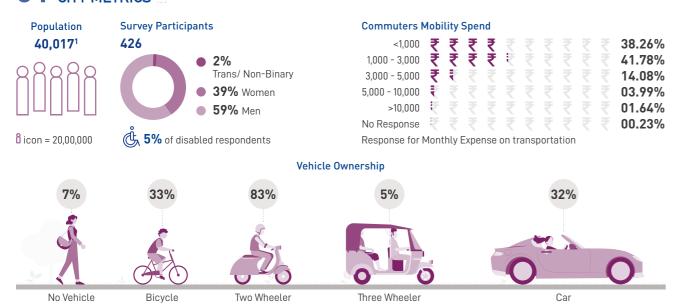
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	100.0%	00.00%	12.68%	14.63%	13.66%
Intermediate Public Transport	100.0%	00.00%	00.00%	22.93%	20.98%





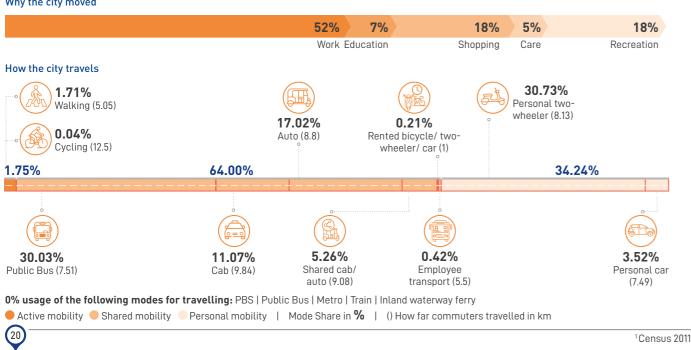
Key highlights from EoMI survey

Panaji

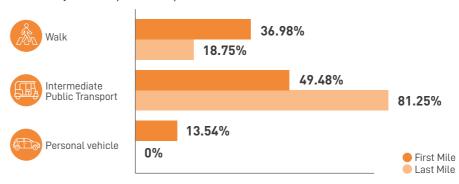


TRAVEL CHARACTERISTICS

Why the city moved



How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 55.01%





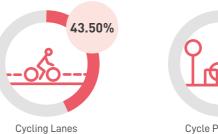
Persons with disabilities

5.21%

Quality of Service



04 CITY INFRASTRUCTURE





Transit Hubs



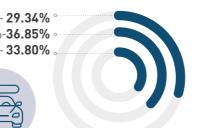
Footpaths

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





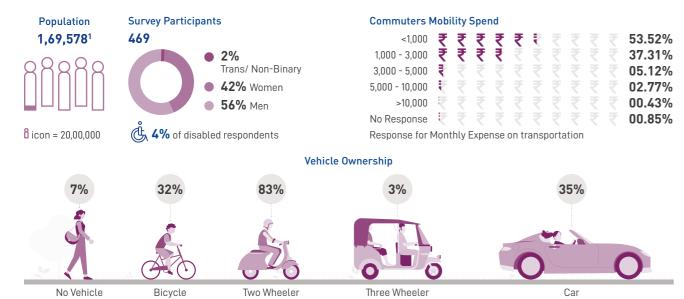
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	96.88%	00.00%	07.29%	02.08%	00.00%
Intermediate Public Transport	98.96%	00.00%	00.00%	05.21%	00.00%





Key highlights from EoMI survey

Shimla



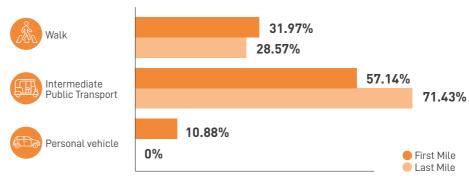
TRAVEL CHARACTERISTICS

Why the city moved

		37%	17%	21%	6%	19%
		Work	Education	Shopping	Care	Recreation
ow the city travels						
1.49% Walking (4.58)			(IB of octave)	44.04% Personal two- wheeler (5.5)		
	9.11% Auto (5.1)		0.45% Employee transport (9.39)	wheeler (5.5)		
49%	4	9.30%	0			49.21%
	(= 0					
20.49% ublic Bus (6.01)	0.94% Cab (3.82)	18.32% Shared cab/ auto (5.07)				5.16% Personal ca (4.12)

Active mobility
 Shared mobility
 Personal mobility
 Mode Share in %
 () How far commuters travelled in km

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

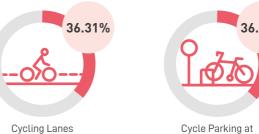
Regular users- 36.12%







04 CITY INFRASTRUCTURE





Transit Hubs

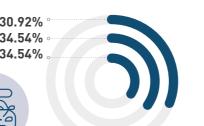
Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 30.92% No-**34.54%** Not Sure- **34.54%**

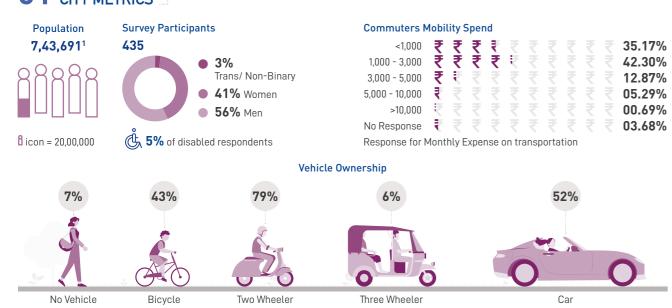


PAYMENT MODES

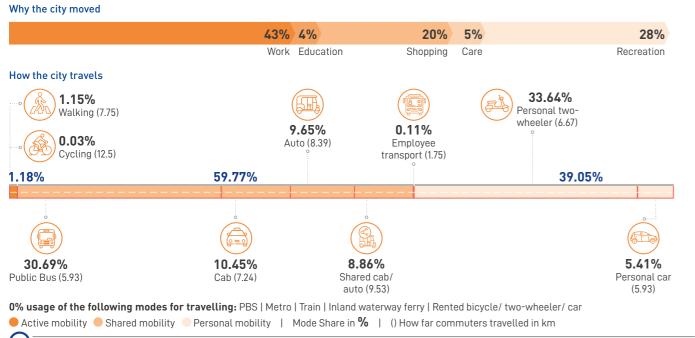
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	73.47%	00.00%	04.76%	27.89%	21.09%
Intermediate Public Transport	95.92%	00.00%	00.00%	30.61%	34.01%



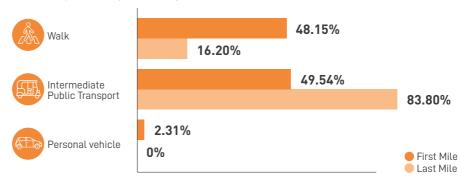




TRAVEL CHARACTERISTICS



How the city accesses public transport









Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 58.86%

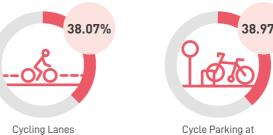




8.33%



04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths

Quality of Service



Parking at Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	97.22%	00.00%	02.78%	01.39%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	01.39%	00.00%

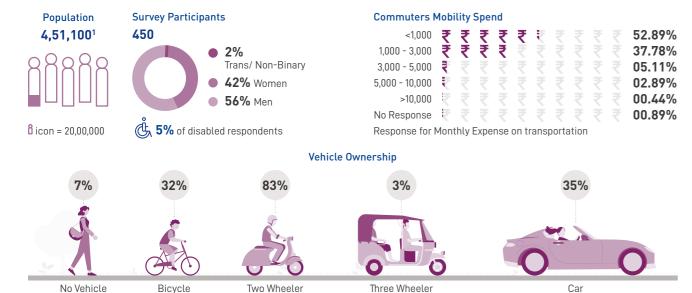
24





Udaipur

01 CITY METRICS



TRAVEL CHARACTERISTICS

Why the city moved

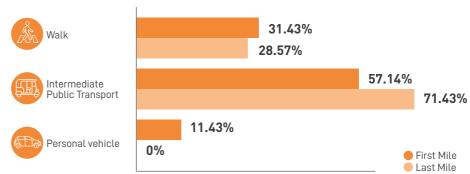
willy the city illoved						
		38%	17%	21%	6%	18%
		Wor	k Education	Shopping	Care	Recreation
How the city travels						
1.56% Walking (4	.58)	11.90% Auto (5.3)	0.47% Employee transport (9.39)	Pers	4.88% onal two- eler (5.46)	
1.56%		48.48%	, 0			49.96%
<u>-</u>	-+-+-					
15.38% Public Bus (5.85)	3.40% Cab (6.08)	Sha	7.33% rred cab/ to (5.28)			5.09% Personal car (4.15)

0% usage of the following modes for travelling: Cycling | PBS | Metro | Train | Inland waterway ferry | Rented bicycle/ two-wheeler/ car

Active mobility
Shared mobility
Personal mobility
Mode Share in % | () How far commuters travelled in km

26

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 35.90%

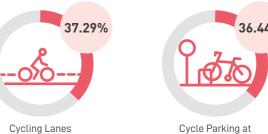




disabilities 2.14%

Affordability 26.41% Accessibility 38.10% Safety 26.67% 50.26% Comfort Reliability 49.35% 39.23% Cleanliness

04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths

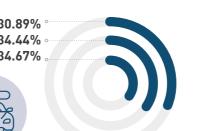
Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 30.89% No-34.44% Not Sure- 34.67%



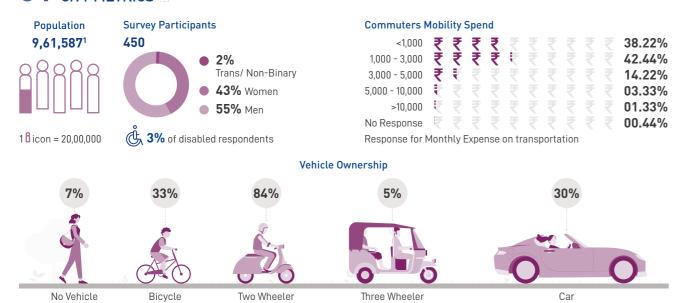
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	74.29%	00.00%	05.00%	27.14%	21.43%
Intermediate Public Transport	95.71%	00.00%	00.00%	30.00%	35.00%



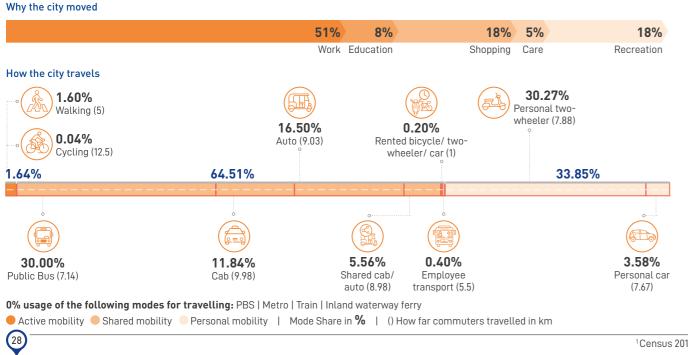


Chandigarh

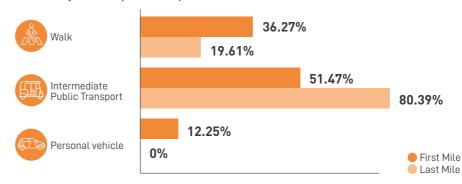
01 CITY METRICS



TRAVEL CHARACTERISTICS



How the city accesses public transport







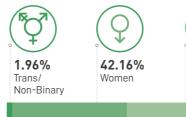


Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

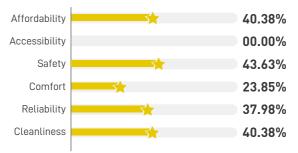
Regular users- 55.28%





Persons with disabilities 3.92%

Quality of Service



04 CITY INFRASTRUCTURE





55.88%

Footpaths



Parking at Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u> </u>		PAY	(!)
Public Transport	96.57%	00.00%	07.35%	01.96%	00.00%
Intermediate Public Transport	99.02%	00.00%	00.00%	04.90%	00.00%

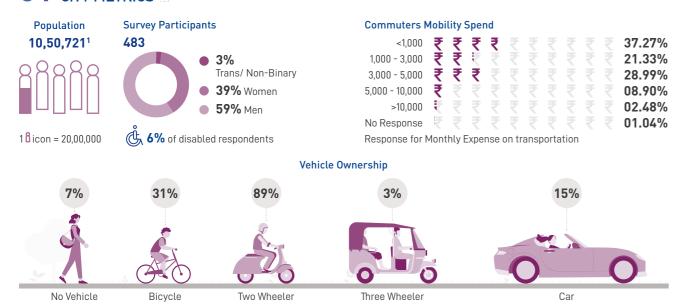






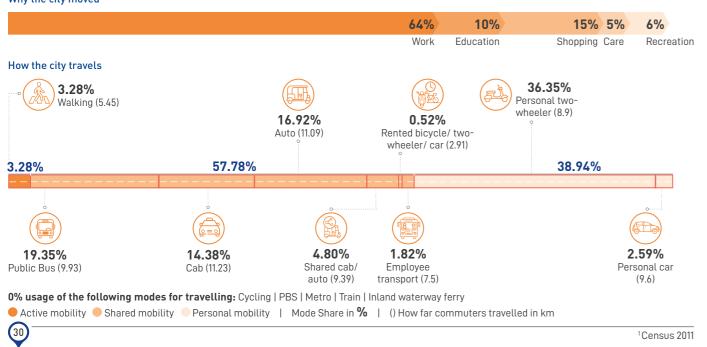
Coimbatore

01 CITY METRICS

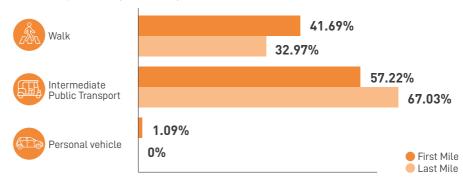


TRAVEL CHARACTERISTICS

Why the city moved



How the city accesses public transport









Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-86.56%





disabilities 5.72%

Quality of Service Affordability 39.13% Accessibility 29.63% Safety 38.92% 43.27% Comfort 36.64% Reliability Cleanliness 37.06%

04 CITY INFRASTRUCTURE





Transit Hubs

21.33% Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

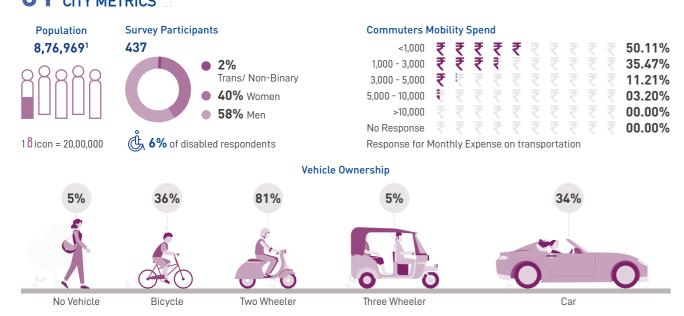
Yes- 31.06% No-33.75% Not Sure- 35.20%



Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	97.55%	00.00%	06.54%	04.36%	00.00%
Intermediate Public Transport	95.37%	00.00%	00.00%	04.90%	00.00%



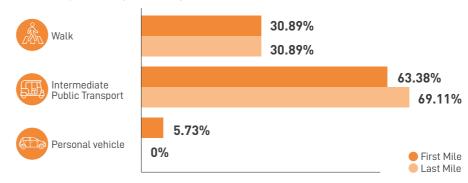




02 TRAVEL CHARACTERISTICS

	42%	15%	20	% 4%	19%
	Work	Education	Shoppii	ng Care	Recreation
ow the city travels					
1.33% Walking (9.28)			4.49% Auto (8.11)	20.78% Personal two- wheeler (6.82)	
.33%	75.06%			23.61	%
0	0		0	0	0
		(<u>0</u> = <u>0</u>)			
24.01% Public Bus (7.11)	26.83% Metro (7.42)	9.21% Cab (6.62)	6.52% Shared cab/ auto (8.31) ti	3.99% Employee ransport (6.58)	2.83% Personal ca (6.13)

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-83.07%

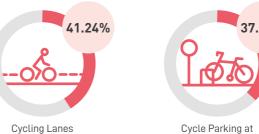




4.46%



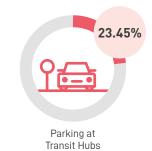
04 CITY INFRASTRUCTURE





Transit Hubs

20.14% Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 31.58% No-**35.70%** Not Sure- 32.72%

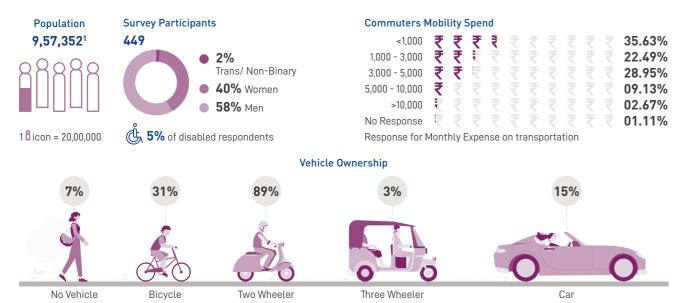
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	81.85%	00.00%	06.05%	14.65%	00.00%
Intermediate Public Transport	98.41%	00.00%	00.00%	01.59%	00.00%





Key highlights from EoMI survey

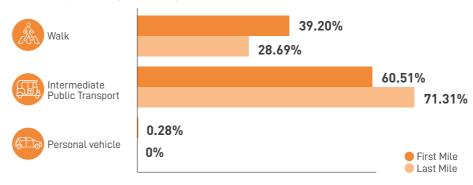
Guwahati



02 TRAVEL CHARACTERISTICS

			66% Work		15% 4% Shopping Care	
How the city travels						
2.94% Walking (5.09)		17.14% Auto (11.07)	0.58% Rented bicycle/ two wheeler/ car (2.91)	Pers whe	87.23% sonal two- seler (8.89)	
2.94%	56.88%				40.18%	
18.7% Public Bus (10.15)	14.60% Cab (11.56)		Shared cab/ Er	.41% mployee sport (9.21)	_	2.95% rsonal car (10.03)

How the city accesses public transport







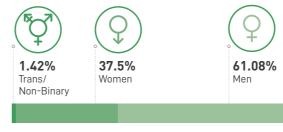


Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 90.26%





Persons with disabilities

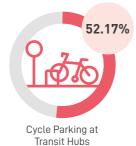
5.68%

Quality of Service



04 CITY INFRASTRUCTURE



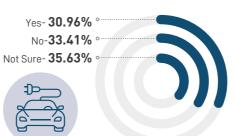






05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	
Public Transport	98.58%	00.00%	05.40%	04.55%	00.00%
Intermediate Public Transport	94.89%	00.00%	00.00%	05.11%	00.00%

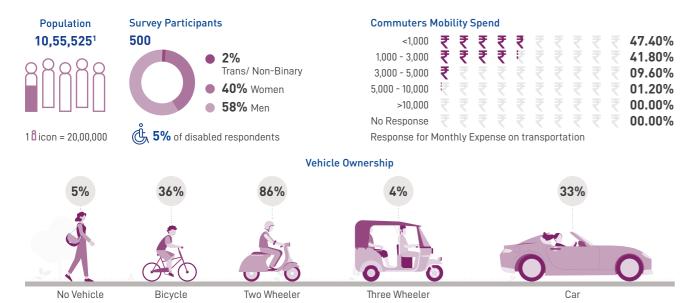




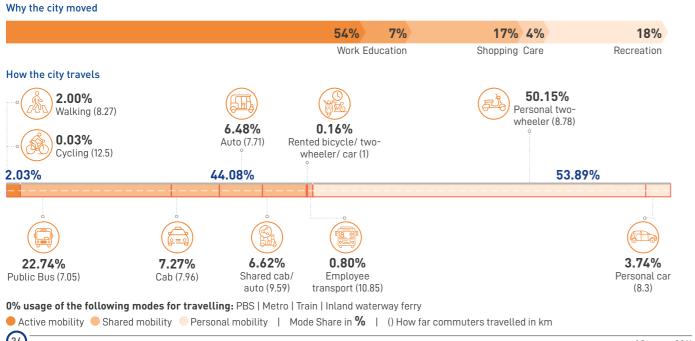


Jabalpur

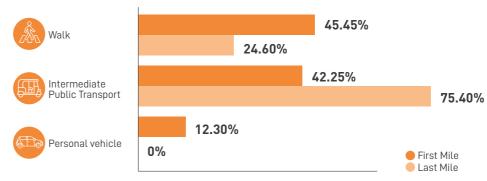
01 CITY METRICS



TRAVEL CHARACTERISTICS



How the city accesses public transport









Average wait time

42.69%

07.41%

43.16% 24.36%

36.43%

42.69%

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 43.39%

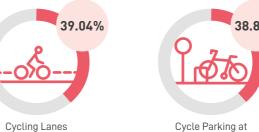






Quality of Service

04 CITY INFRASTRUCTURE





Transit Hubs



Footpaths

Parking at Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





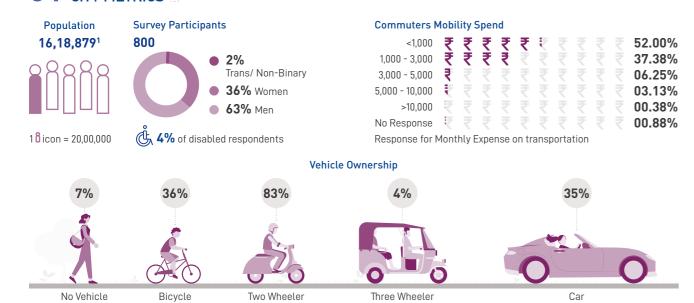
PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	97.33%	00.00%	00.00%	00.53%	02.67%
Intermediate Public Transport	100.0%	00.00%	00.00%	04.81%	00.00%

36



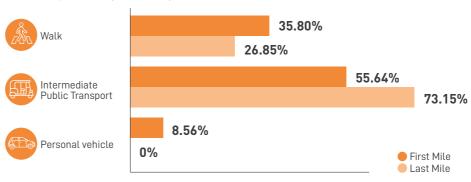




TRAVEL CHARACTERISTICS

		38%	17%	20%	5%	20%
		Work	Education	Shopping	Care	Recreation
low the city travels						
1.58% Walking (4.19)					40.14% Personal two-wheeler (5.57)	
	7.89%		0.11%		wheeler (5.57)	
	Auto (5.53)		Rented bicycle/ two-			
			wheeler/ car (1)			
.58%	53.6	7 %			44.75%	
	0=0					
		(DEL)				
24.92%	0.66%	19.71%	0.37%			4.61%
Public Bus (6)	Cab (4.03)	Shared cab/ auto (5.07)	Employee transport (7.69)			Personal ca (4.45)
)% usage of the following m	nodes for travelling:	Cycling PBS N	Metro Train Inland waterway	ferry		
•	•		e Share in % () How far co	-		

How the city accesses public transport









03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 37.85%



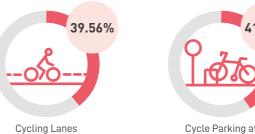


Persons with disabilities

2.72%



04 CITY INFRASTRUCTURE

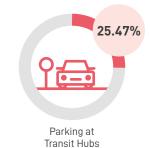




Transit Hubs

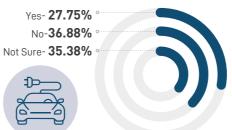
Footpaths

Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

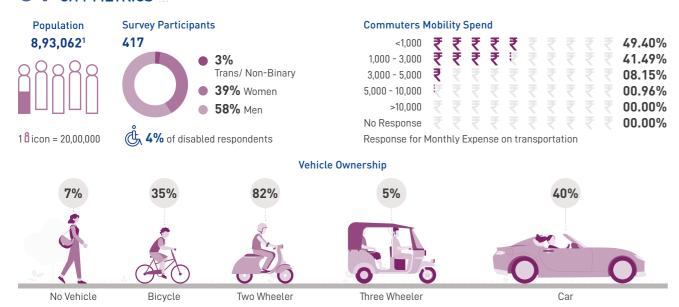
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	75.10%	00.00%	06.23%	26.07%	20.23%
Intermediate Public Transport	95.33%	00.00%	00.00%	33.85%	33.46%





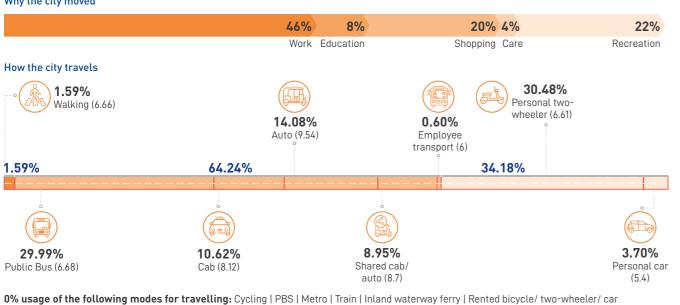
Mysuru

01 CITY METRICS



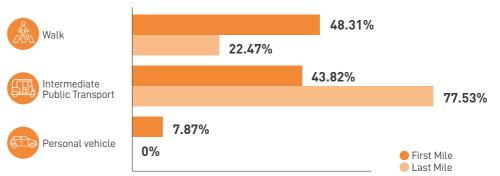
TRAVEL CHARACTERISTICS

Why the city moved



Active mobility
Shared mobility
Personal mobility
Mode Share in % | () How far commuters travelled in km

How the city accesses public transport









Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 51.9%

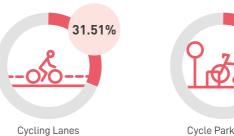




3.37%



04 CITY INFRASTRUCTURE





Transit Hubs

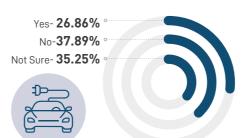
20.38% Footpaths

Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs



PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
Public Transport	76.97%	00.00%	23.03%	19.66%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	13.48%	00.00%

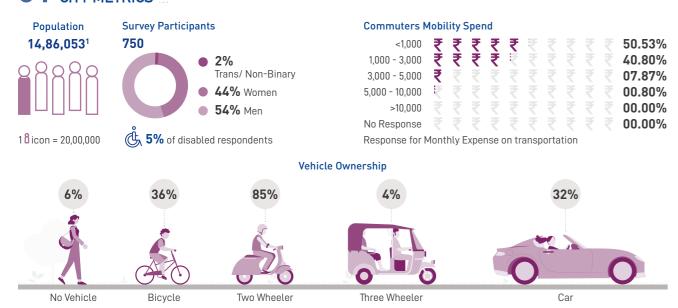
40



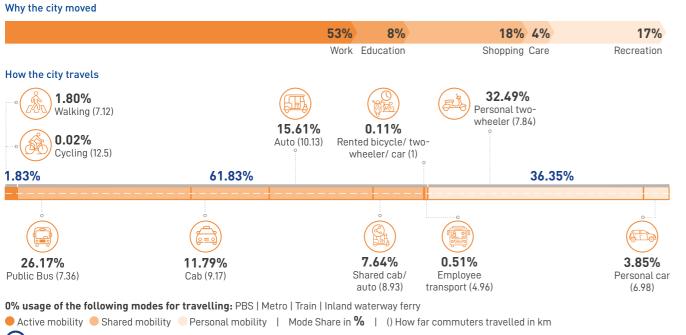


Nashik

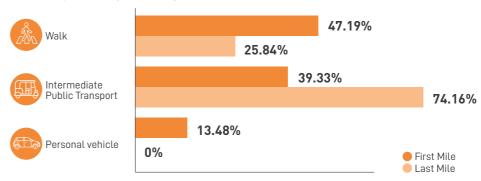
01 CITY METRICS



TRAVEL CHARACTERISTICS



How the city accesses public transport









Average wait time

41.03%

05.41%

42.75% 23.71%

37.60%

41.03%

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-41.65%

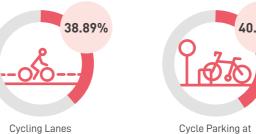




disabilities 5.24%

Affordability Accessibility Safety Comfort Reliability Cleanliness

04 CITY INFRASTRUCTURE





Transit Hubs

Quality of Service

Parking at

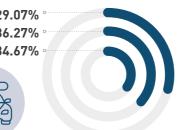
Footpaths

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	
Public Transport	94.01%	00.00%	05.99%	02.25%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	05.62%	00.00%

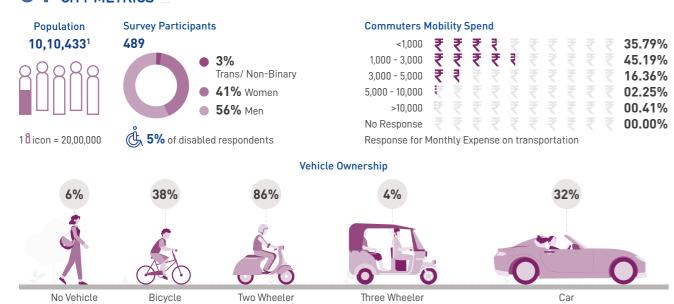
42



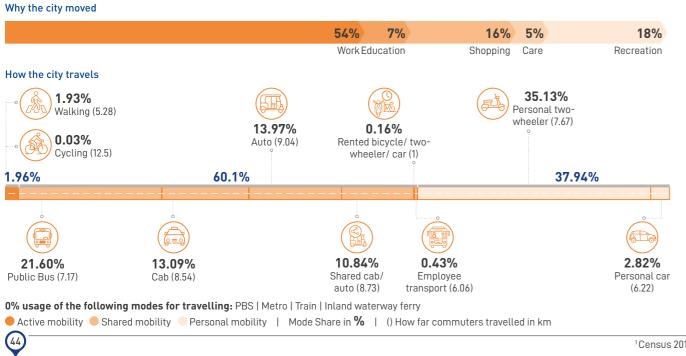


Key highlights from EoMI survey

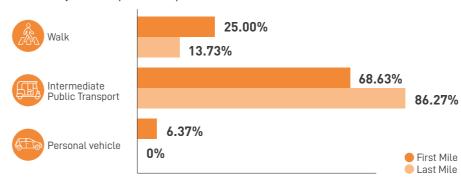
Raipur- Nava Raipur



TRAVEL CHARACTERISTICS













Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 100%





5.64%



04 CITY INFRASTRUCTURE





Footpaths

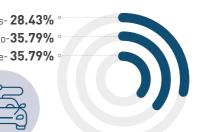


Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u></u>		PAY	(!)
Public Transport	98.53%	00.00%	06.13%	00.98%	00.00%
Intermediate Public Transport	98.04%	00.00%	00.00%	01.96%	00.00%

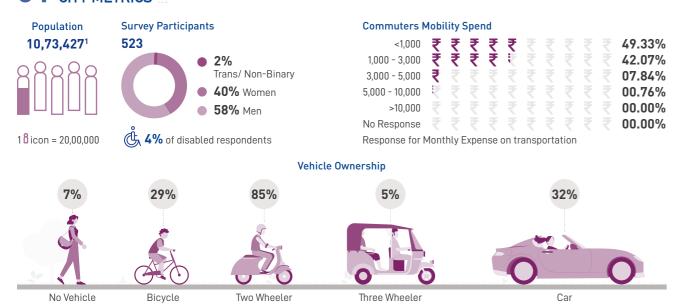






Ranchi

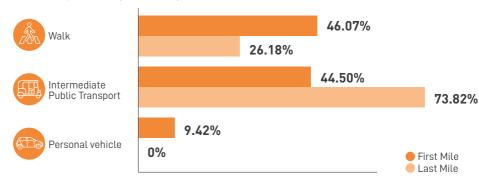
01 CITY METRICS



TRAVEL CHARACTERISTICS

Why the city moved							
			52%	7%	18%	5%	18%
			Work Edu	ıcation	Shopping	Care	Recreation
How the city travels							
2.04% Walking (6.84)						32.19% Personal two- wheeler (7.82)	
0.03% Cycling (12.5)		16.39% Auto (9.5)	R	0.16% ented bicycle/ tw wheeler/ car (1)		o	
2.07%	62	.19%				35.74	%
0	0		0	0			0
20.79%	13.04%		11.2		%		3.55%
Public Bus (7.38)	Cab (9.38)		Shared auto (7				Personal ca (6.61)
)% usage of the following r	nodes for travelling	g: PBS Metro Tra	in Inland w	aterway ferry			
Active mobility Shared	mobility Persona	l mobility Mode	e Share in %	l () How far c	ommuters travell	ed in km	

How the city accesses public transport







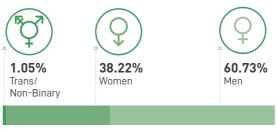


Average wait time at transit stop

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 42.63%







04 CITY INFRASTRUCTURE





Transit Hubs



Quality of Service



Footpaths Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

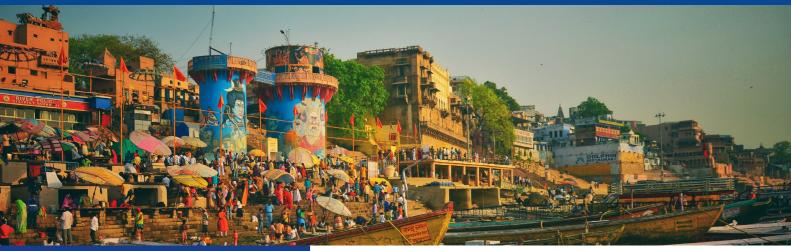




Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	91.62%	00.00%	08.38%	03.14%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	05.76%	00.00%

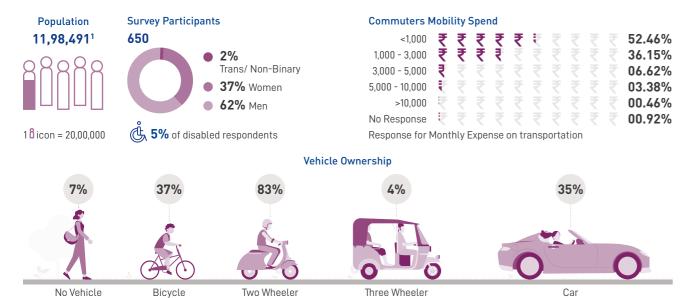






Varanasi

01 CITY METRICS



TRAVEL CHARACTERISTICS

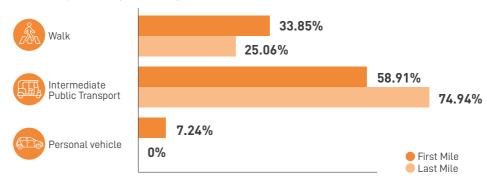
Why the city moved

48

	38%	17%	20%	5%	20%
	Work	Education	Shopping	Care	Recreation
ow the city travels					
1.61% Walking (4.49)		8.81% 0.45% Auto (5.59) Employee transport (7.69)		40.59% Personal two- wheeler (5.36)	
61%	53.44%			44.95%	0
40.37% Jublic Bus (5.55)		66% 3.15% (3.99) Shared cab/ auto (5.22)			04.35 % Personal c (4.17)

Active mobility
 Shared mobility
 Personal mobility
 Mode Share in %
 () How far commuters travelled in km

How the city accesses public transport







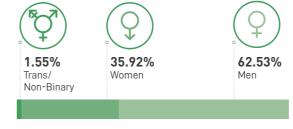


Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-70.49%

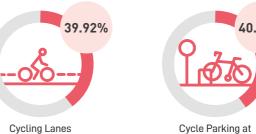




5.17%

Quality of Service Affordability 25.50% Accessibility 45.00% Safety 25.14% 51.00% Comfort Reliability 48.71% 40.07% Cleanliness

04 CITY INFRASTRUCTURE





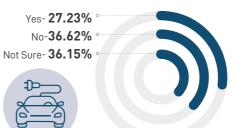
Transit Hubs

Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

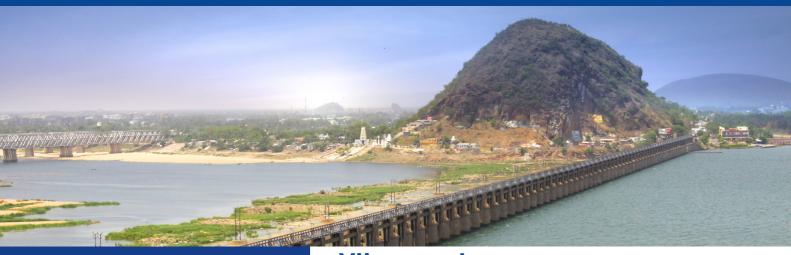




PAYMENT MODES

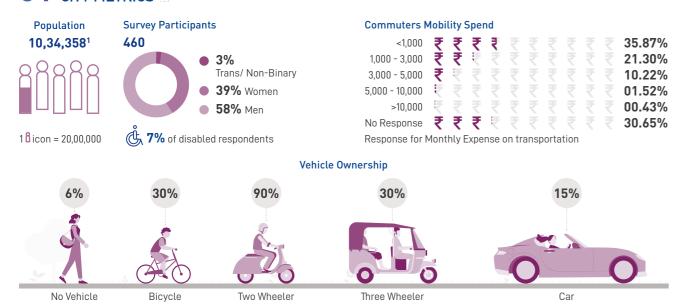
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u></u>		PAY	(!)
Public Transport	75.19%	00.00%	05.43%	24.29%	19.90%
Intermediate Public Transport	97.16%	00.00%	00.00%	29.97%	31.78%



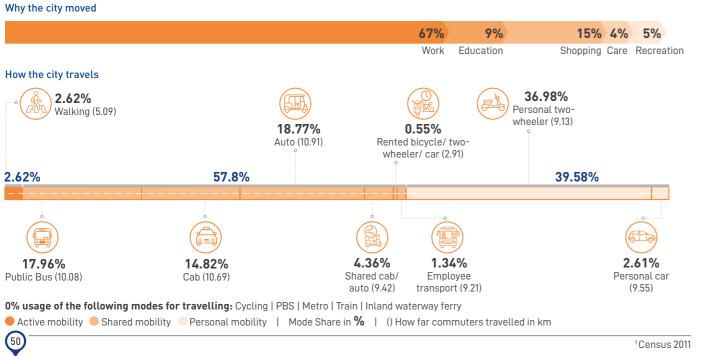


Vijayawada Key highlights from EoMI survey

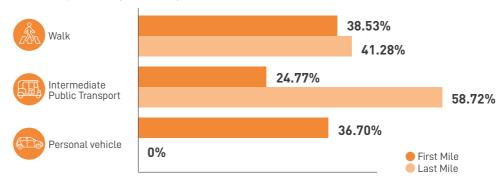
01 CITY METRICS



TRAVEL CHARACTERISTICS



How the city accesses public transport









PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 26.65%



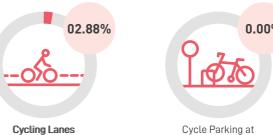


0.92%

PAYMENT MODES



04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





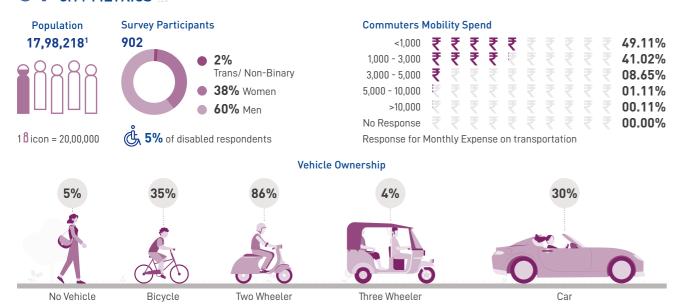
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u> </u>		PAY	(!)
Public Transport	100.0%	00.00%	00.00%	04.59%	00.00%
ntermediate	100.0%	00.00%	00.00%	16.51%	00.00%





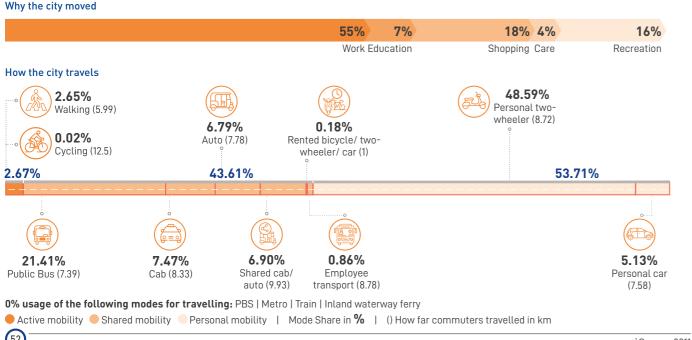
Bhopal

01 CITY METRICS

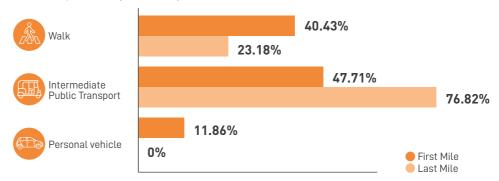


TRAVEL CHARACTERISTICS

Why the city moved



How the city accesses public transport







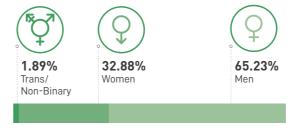


Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 47.93%

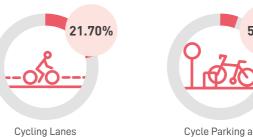




disabilities 6.47%



04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths



Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	94.61%	00.00%	04.85%	01.89%	01.62%
Intermediate Public Transport	99.19%	00.00%	00.00%	05.66%	00.00%

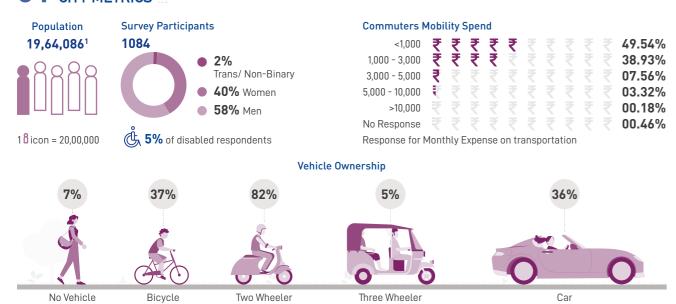






Key highlights from EoMI survey

Indore

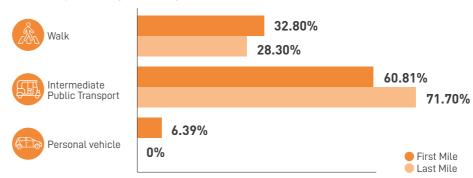


TRAVEL CHARACTERISTICS

Why the city moved

	42%	15%		20%	4%	19%
	Work	Education		Shopping	Care	Recreation
ow the city travels						
• 1.46% Walking (6.67)		7.82% Auto (6.15)	1.83% Employee transport (6.91)		32.06% Personal two- wheeler (5.8)	
.46%	61.79%		0		36.75%	
44.37% Public Bus (6.23)			.95% irred cab/ to (7.01)			4.69% Personal ca (5.11)

How the city accesses public transport









Average wait time

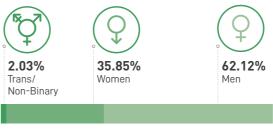
25.97%

21.57%

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-73.93%





4.64%

Affordability Accessibility Safety

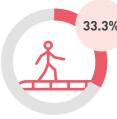
Quality of Service

25.97% 51.29% Comfort Reliability 49.07% 37.88% Cleanliness

04 CITY INFRASTRUCTURE







Cycle Parking at Transit Hubs

Footpaths

Parking at Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u></u>		PAY	(!)
Public Transport	79.10%	00.00%	06.39%	18.72%	11.61%
Intermediate Public Transport	97.97%	00.00%	00.00%	18.29%	19.59%

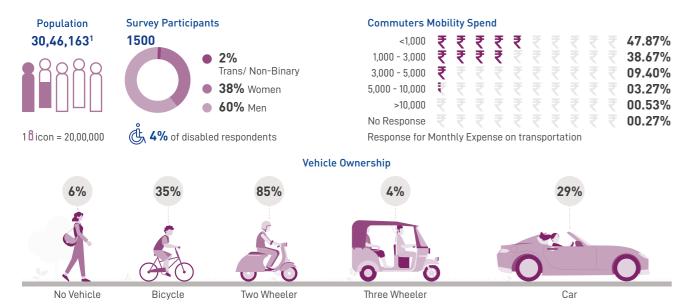






Jaipur

01 CITY METRICS

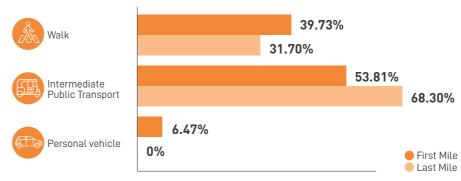


02 TRAVEL CHARACTERISTICS

Why the city moved

	4	45 %	14%	20%	5%	16%
		Work Educ	ation	Shopping	Care	Recreation
low the city travels						
1.70% Walking (3.68)	4.5	62% 6.96% (4.52) Auto (5)	0.08% Rented bicycle/ two-wheeler/ car (2.08)		33.78% Personal two- wheeler (4.93)	
1.7%	60.69%		0		37.61%	- 1
29.80%	18.27%	0.92%	0.16%			3.83%
=7.0070	Metro (5.13)	Shared cab/	Employee			Personal ca

How the city accesses public transport









Average wait time at transit stop

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 75.45%

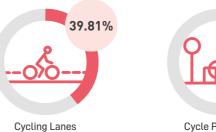




disabilities 4.9%

Affordability
Accessibility
Safety
Comfort
Reliability
Cleanliness
Affordability
27.46%
27.46%
29.15%
29.15%
48.78%
49.01%

04 CITY INFRASTRUCTURE





Transit Hubs

40.87% Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 30.33% ° No-35.60% ° Not Sure- 34.07% ° Not Su



PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	91.14%	00.00%	05.94%	09.59%	06.26%
Intermediate Public Transport	96.56%	00.00%	00.00%	11.78%	10.74%

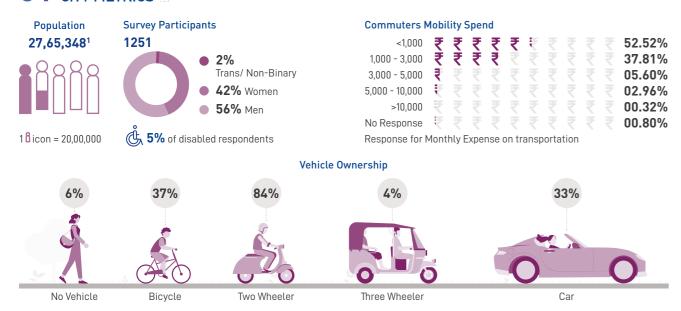
56





Kanpur

01 CITY METRICS

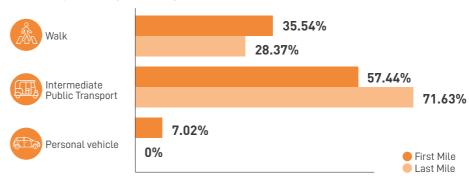


TRAVEL CHARACTERISTICS

Why the city moved

40%		16%	19%	5%	20%
Work	E	ducation	Shopping	Care	Recreation
			E	40.47% Personal two- wheeler (5.57)	
	7.66% Auto (6.24)	0.21% Rented bicycle/ two- wheeler/ car (1)		0.007	
53.28%				44.88%	
	<u> </u>	- - 			
©=0					
0.86% Cab (4.28)	2.31% Shared cab/ auto (5.07)	0.38% Employee transport (5.7)			4.41% Personal ca (4.91)
	53.28% 0.86%	7.66% Auto (6.24) 53.28% 0.86% 2.31%	7.66% Auto (6.24) 53.28% Consider the second seco	7.66% O.21% Rented bicycle/ two-wheeler/ car (1) 53.28% 0.86% 2.31% 0.38%	Work Education Shopping Care 40.47% Personal two- wheeler (5.57) 53.28% 44.88% 0.86% 2.31% 0.38%

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 68.3%

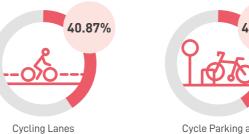




disabilities 5.37%

Affordability 32.78% Accessibility 38.46% Safety 45.20% 37.44% Comfort Reliability 29.16% 52.40% Cleanliness

04 CITY INFRASTRUCTURE







Quality of Service

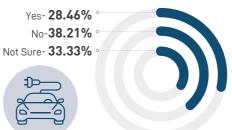


Cycle Parking at Transit Hubs

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	73.42%	00.00%	05.23%	26.86%	18.46%
Intermediate Public Transport	97.11%	00.00%	00.00%	30.17%	34.30%

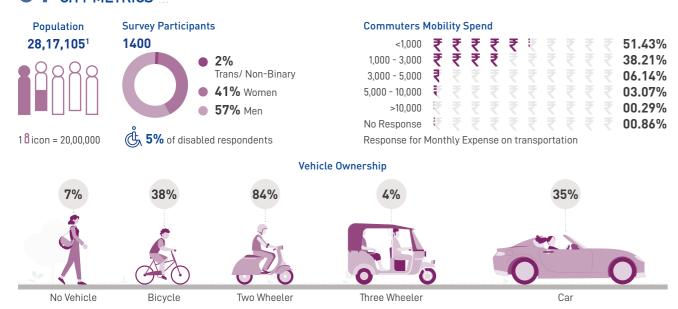
58





Lucknow

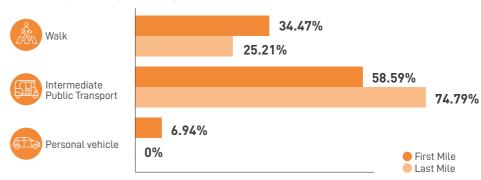
01 CITY METRICS



TRAVEL CHARACTERISTICS

	39%	16%	20% 5%	20%
	Wor	k Education	Shopping Care	Recreation
ow the city travels				
1.38% Walking (4.27)			40.15% Personal tw wheeler (5.4	/0-
0.01% Cycling (12.5)	21.57% Metro (5.09)	8.80% 0.12% Auto (6.04) Rented bicycle wheeler/ ca	/ two-	40)
.39%	54.03%		44.	.58%
		 - 		
0		0		0
	(<u>0</u> = 0)			
19.61%	0.74%	2.79% 0.39%		4.44%
Public Bus (5.67)	Cab (3.96)	Shared cab/ Employee auto (5.32) transport (5.98)		Personal ca (4.71)
% usage of the following mo	des for travelling: PBS	Train Inland waterway ferry		

How the city accesses public transport









03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 69.11%





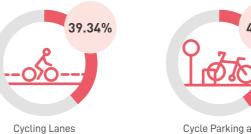
4.99%

Persons with disabilities

Quality of Service



04 CITY INFRASTRUCTURE







Cycle Parking at Transit Hubs

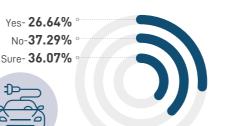
Footpaths

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	74.91%	00.00%	05.85%	24.48%	19.98%
Intermediate Public Transport	97.32%	00.00%	00.00%	30.82%	33.01%







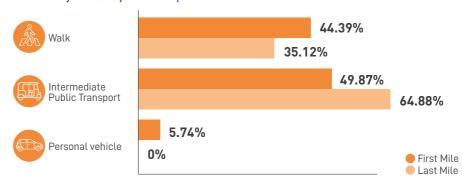
Population **Survey Participants Commuters Mobility Spend** 24,05,6651 1154 45.41% 38.56% **2**% Trans/ Non-Binary 3,000 - 5,000 12.31% 45% Women 5,000 - 10,000 02.95% **53%** Men >10,000 00.61% 00.17% No Response 4% of disabled respondents 18 icon = 20,00,000 Response for Monthly Expense on transportation Vehicle Ownership 88% No Vehicle Bicycle Two Wheeler Three Wheeler

TRAVEL CHARACTERISTICS

Why the city moved 47% 20% 5% 15% 13% Work Education Shopping Care Recreation How the city travels 30.67% 1.77% 1.// vo Walking (3.44) Personal twowheeler (4.39) 0.19% 2.08% Rented bicycle/ two-Cab (5.1) wheeler/car (1.59) 64.81% 33.42% 1.77% 0.09% 48.66% 11.79% 2.01% 2.75% Auto (3.49) Employee Personal car Public Bus (5.05) Metro (4.38) transport (7.5) (3.95)0% usage of the following modes for travelling: Cycling | PBS | Train | Inland waterway ferry | Shared cab/auto

Active mobility
Shared mobility
Personal mobility
Mode Share in % | () How far commuters travelled in km

How the city accesses public transport









PUBLIC TRANSPORT FACTS

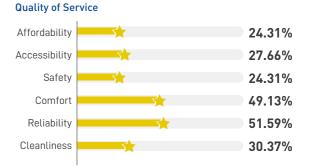
Public Transport figures/snapshot

Regular users-78.73%





4.83%



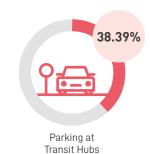
04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs



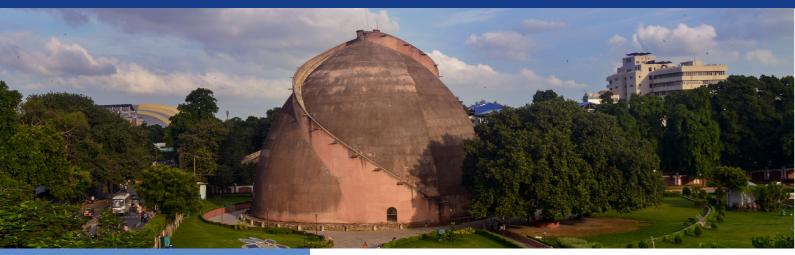


PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	98.30%	00.00%	05.61%	03.13%	00.00%
Intermediate Public Transport	96.08%	00.00%	00.00%	03.92%	00.00%

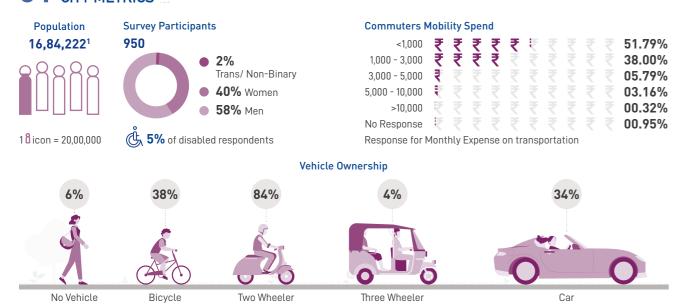
62





Key highlights from EoMI survey

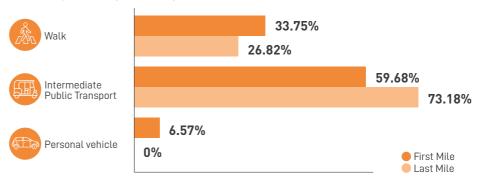
Patna



02 TRAVEL CHARACTERISTICS

	38%	17%	20% 5%	20%
	Work	Education	Shopping Care	Recreation
low the city travels				
1.49% Walking (4.1)			39.56 Personal t wheeler (5	two-
0.02% Cycling (12.5)		7.81% 0.18% Auto (5.96) Rented bicycle/ wheeler/ car	' two-	
.51%	54.65%		43.	84%
<u></u>		 - 		<u></u>
42.51% Public Bus (5.52)	0.78% Cab (3.97)	2.97% 0.40% Shared cab/ Employee auto 5.18) transport (6.19)		4.28% Personal ca (4.79)

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 69.94%

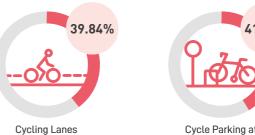




disabilities 5.15%

Affordability 26.09% Accessibility 46.67% Safety 25.71% 49.44% Comfort Reliability 48.30% 38.76% Cleanliness

04 CITY INFRASTRUCTURE





Transit Hubs

Footpaths

Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





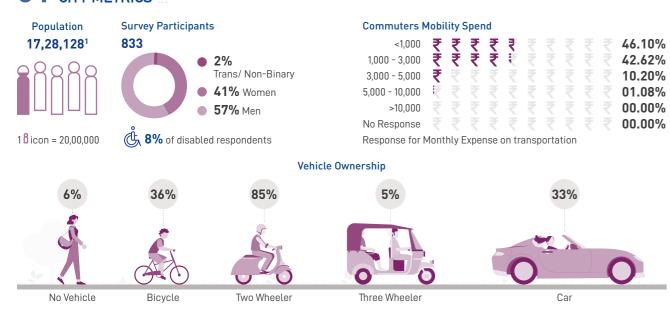
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	73.53%	00.00%	05.51%	25.93%	19.01%
Intermediate Public Transport	97.34%	00.00%	00.00%	29.66%	33.57%



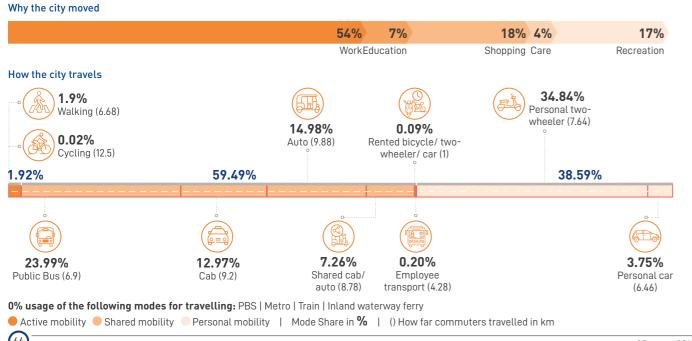


Visakhapatnam

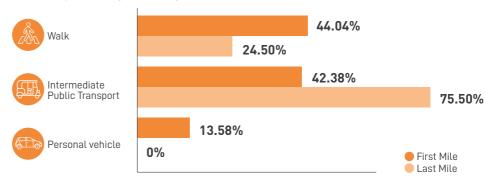
01 CITY METRICS



TRAVEL CHARACTERISTICS



How the city accesses public transport









Average wait time

PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 41.83%



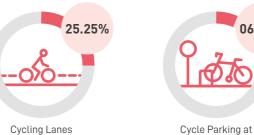


Persons with

disabilities 8.61%

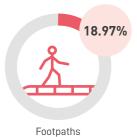
Affordability 39.61% Accessibility 04.55% Safety 42.24% 24.24% Comfort 36.70% Reliability Cleanliness 39.61%

04 CITY INFRASTRUCTURE





Transit Hubs



Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u></u>		PAY	(!)
Public Transport	96.69%	00.00%	03.31%	01.66%	00.00%
Intermediate Public Transport	100.0%	00.00%	00.00%	05.63%	00.00%

66

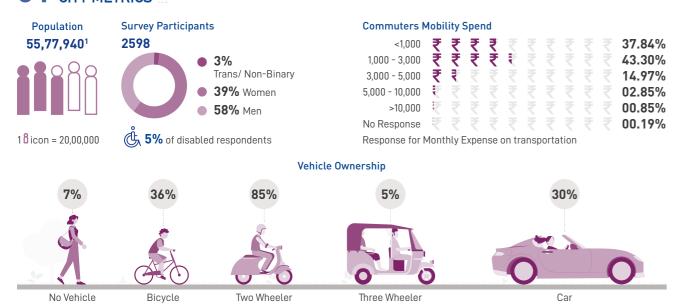




Key highlights from EoMI survey

Ahmedabad

01 CITY METRICS

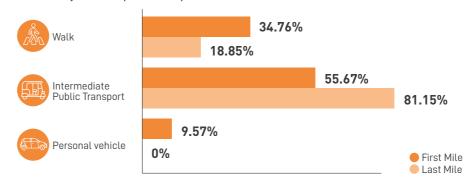


02 TRAVEL CHARACTERISTICS

Why the city moved

		52%	8%	18%	5%	17 %
		Work	Education	Shopping	Care	Recreation
low the city travels						
2.26% Walking (6.12)					31.27% ersonal two-heeler (7.69)	
0.03% Cycling (12.5)		14.78% Auto (9.99)	0.14% Rented bicycle/ two	VO-	0	
2.29%	62.93%				34.78%	
0	0		0	0		0
	(<u>•</u> = <u>•</u>)			(A)		
28.59%	12.52%		6.43%	0.46%		3.51%
Public Bus (7.14)	Cab (9.13)		Shared cab/ auto (9.42)	Employee transport (5.71)		Personal ca (6.72)
% usage of the following mode:	for travelling: PBS N	Metro Train Inlan	d waterway ferry			
Active mobility Shared modes	•			commuters travelled	d in km	

How the city accesses public transport







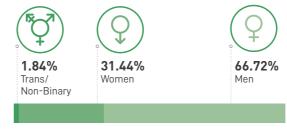


Average wait time at transit stop

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 61.48%

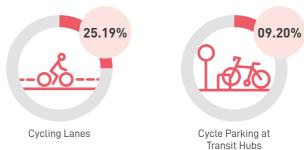




disabilities 7.14%

Affordability
Accessibility
Safety
Comfort
Reliability
Cleanliness
A44.64%
44.64%
45.79%
41.42%
45.50%
31.41%

04 CITY INFRASTRUCTURE





Quality of Service



05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs



PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	96.17%	00.00%	07.88%	02.72%	00.00%
Intermediate Public Transport	97.79%	00.00%	00.00%	05.08%	00.00%

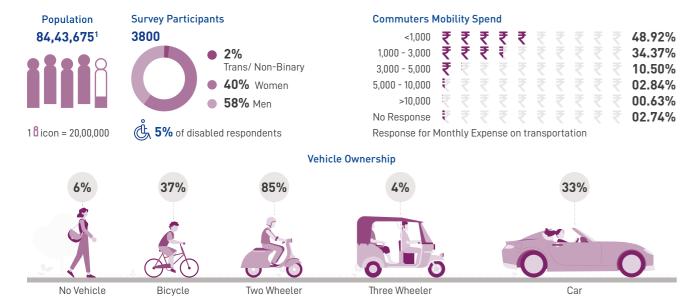






Bengaluru

01 CITY METRICS

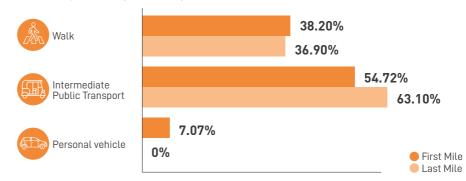


TRAVEL CHARACTERISTICS

Why the city moved

	40%	16%		20%	5%	19%
	Work	Education	1	Shopping	Care	Recreation
low the city travels						
1.59% Walking (6.74)					26.01% Personal two- wheeler (7.12)	
0.02% Cycling (12.5)		10.24 9 Auto (9.6	4) Rented b	12% icycle/ two- r/ car (1.25)		
.61%	69.6%				28.79%	
			 			
			0			0
		(<u>0</u> =0)		(A)		
27.56%	17.64%	8.75%	5.01%	0.27%		2.79%
Public Bus (6.79)	Metro (4.03)	Cab (8.74)	Shared cab/ auto (9.31)	Employee transport (5.71	1)	Personal car (6)
% usage of the following mod	les for travelling: PBS Train	Inland waterway f	erry			
Active mobility Shared mo	bility Personal mobility	Mode Share in %	() How far c	ommuters trave	lled in km	

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 66.49%

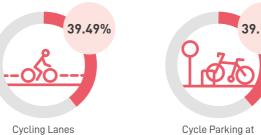




4.84%



04 CITY INFRASTRUCTURE





Transit Hubs

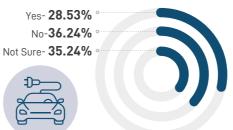


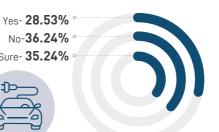


Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	77.99%	00.00%	05.58%	21.17%	00.00%
Intermediate Public Transport	96.88%	00.00%	00.00%	03.72%	00.00%

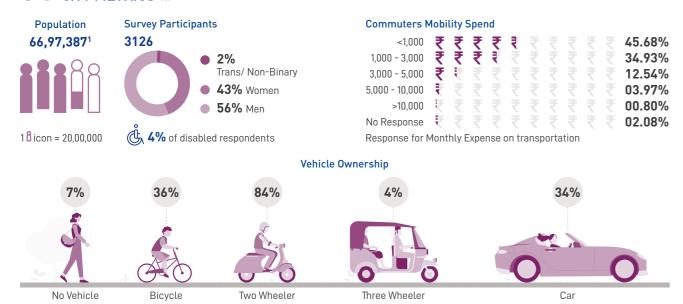
70





Chennai

01 CITY METRICS

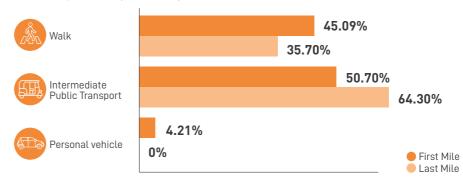


TRAVEL CHARACTERISTICS

		50%	8%	18% 4%	19%
		Work E	Education	Shopping Care	Recreation
ow the city travels					
1.50% Walking (6.81) 0.02% Cycling (12.5)		6.83% Train (11.62)	9.89% Auto (9.31)	0.09% Rented bicycle/ two- wheeler/ car (1.41)	22.60% Personal two- wheeler (6.89)
.51%	73.29%	/ 6	1	0	25.2%
		(
	5.02% tro (11.72)		.29% ab (8.66)	4.25% Shared cab/ auto (8.85)	2.60% Personal ca (5.55)

Active mobility
Shared mobility
Personal mobility
Mode Share in % | () How far commuters travelled in km

How the city accesses public transport









Average wait time

29.94%

13.22%

29.85% 46.99%

46.72%

34.86%

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 95.82%



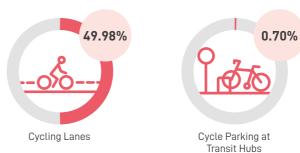


3.9%



Quality of Service

04 CITY INFRASTRUCTURE







05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 28.41% No-36.21% Not Sure- 35.38%

PAYMENT	MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	77.86%	00.00%	04.52%	17.61%	00.00%
Intermediate Public Transport	90.65%	00.00%	00.00%	09.35%	00.00%

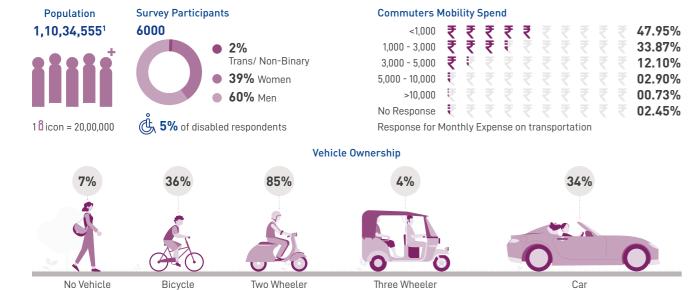
72





Key highlights from EoMI survey

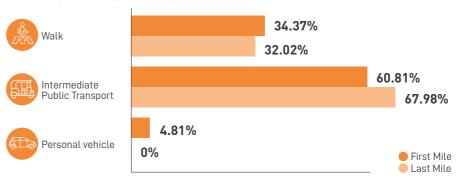
New Delhi



TRAVEL CHARACTERISTICS

	40%	15%	6	20% 5%	20%
	Work	Education	n	Shopping Care	Recreation
ow the city travels					
• 1.66% Walking (6.84)					25.33% Personal two- wheeler (7.06)
• 0.02% Cycling (12.5)			10.41% Auto (9.39)	0.10% Rented bicycle/ tv wheeler/ car (1.18	vo-
67%	69.88%				28.44%
<u></u>	_	<u></u>	_ +	 	
25.22% ublic Bus (6.77)	19.65% Metro (4.7)	09.1% Cab (8.68)	05.13% Shared cab/ auto (9.1)	00.27% Employee transport (6.05)	3.11% Personal ca (5.98)

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-83.98%



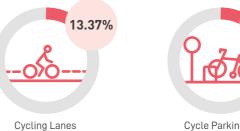




Quality of Service



04 CITY INFRASTRUCTURE





Transit Hubs

20.67% Footpaths

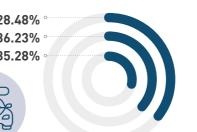


Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs





PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	83.79%	00.00%	05.47%	15.28%	00.00%
Intermediate Public Transport	98.21%	00.00%	00.00%	03.40%	00.00%



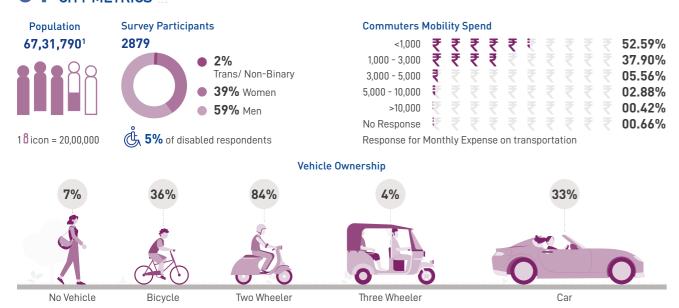




Key highlights from EoMI survey

Hyderabad

01 CITY METRICS

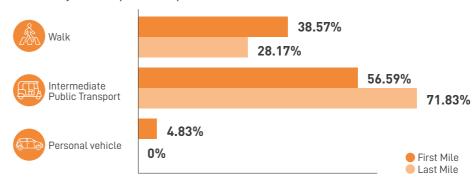


TRAVEL CHARACTERISTICS

Why the city moved

	39%	16%		20% 5%	20%
	Work	Education		Shopping Care	Recreation
ow the city travels					
1.72% Walking (4.35)					26.04% Personal two- wheeler (5.11)
0.02% Cycling (12.5)		28.54% Metro (6.15)	0.20% Auto (12.12)	0.13% Rented bicycle/ two wheeler/ car (1.31))-
74%	69.88%				29.07%
·		+			
		<u> </u>			
39.75% Public Bus (5.33)		0.20% Cab (9.94)	0.10% Shared cab/ auto (10.16)	0.27% Employee transport (5.75)	3.03% Personal ca (4.16)

How the city accesses public transport





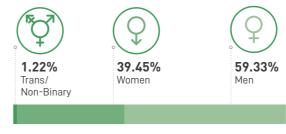




03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-83.63%





5.18%



04 CITY INFRASTRUCTURE







Cycle Parking at Transit Hubs

Footpaths

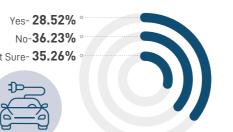
Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

¹Census 2011

Yes- 28.52% No-36.23% Not Sure- 35.26%



PAYMENT MODES

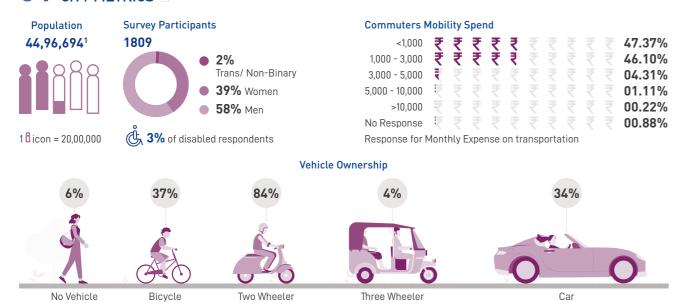
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	75.39%	00.00%	06.05%	24.66%	00.10%
Intermediate Public Transport	97.75%	00.00%	00.00%	34.13%	00.00%





Kolkata

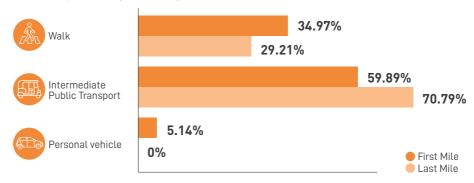
01 CITY METRICS



02 TRAVEL CHARACTERISTICS

		41%	19	2/6	19% 4	%	17%
		Work	Education	on	Shopping Ca	ire	Recreation
low the city travels							
2.02% Walking (8.16)					<u>O</u>	Per	9.43% sonal two-eeler (6.57)
0.02% Cycling (12.5)		0.42% Inland waterway (3.97)		(8.38) Rented b	.13% picycle/ two- ler/ car (1)		0
.03%	75.58%	6				22.39%	
-		+			<u></u>		
			(<u>0</u> = 0)				
21.11%	18.11%	9.94%	9.69%	3.31%	2.90%		2.95%
Public Bus (8.54)	Metro (11.86)	Train (11.32)	Cab (8.35)	Shared cab/ auto (8.72)	Employee transport (7.62)		Personal ca (6.06)
% usage of the following m	ndes for travelling. PR	S Matro Train	Inland waterwa	ov forry			

How the city accesses public transport









Average wait time

30.12%

09.44%

26.18% 46.21%

46.21%

29.97%

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users-82.95%





disabilities 3.58%

Affordability Accessibility Safety Comfort Reliability Cleanliness

Quality of Service

04 CITY INFRASTRUCTURE





Transit Hubs



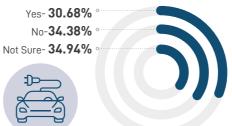


Footpaths

Parking at Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

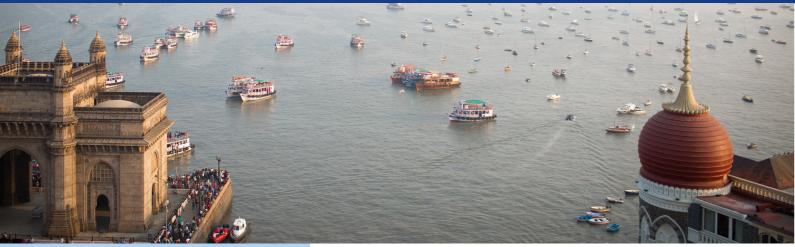




PAYMENT MODES

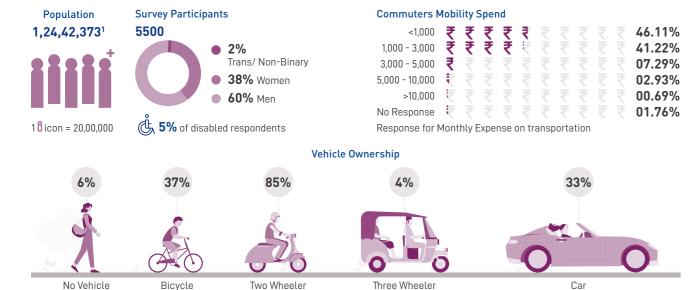
Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹	<u></u>		PAY	
Public Transport	83.88%	00.00%	05.76%	14.95%	00.00%
Intermediate Public Transport	97.98%	00.00%	00.00%	03.35%	00.00%





Key highlights from EoMI survey

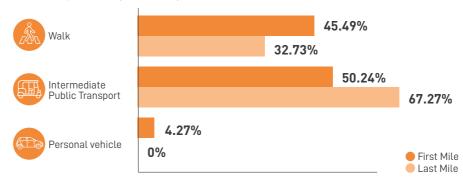
Mumbai



02 TRAVEL CHARACTERISTICS

Why the city moved	/20/	10	1/	200/	E0/	200/
	43%			20%	5%	20%
	Worl	k Educatio	on	Shopping	Care	Recreation
How the city travels						
1.69% Walking (3.94)		0 = 0		O 120/		25.78% Personal two wheeler (4.65
0.02% Cycling (12.5)		17.7% Train (4.9)	0.88% Auto (5.38)	0.13% Rented bicycle/ wheeler/ car (1		0
1.7%	69.75%				28.55%	6
<u>-</u>	· 			<u>++</u>		<u> </u>
0	0	ò	0			0
					(B)	
33.30%	15.65%	1.80%	0.09%		0.19%	2.77%
Public Bus (5.01)	Metro (5.63)	Cab (6)	Shared cal Auto (8.83		Employee transport (5.08)	Personal ca (4.17)
0% usage of the following modes	for travelling: PBS Inlan	d waterway ferry				
🕨 Active mobility 🌑 Shared mobili	ty Personal mobility	Mode Share in ⁶	% () How fa	ar commuters trav	relled in km	

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 98.93%





5.09%



04 CITY INFRASTRUCTURE





Transit Hubs





05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 28.56% No-**35.64%** Not Sure- 35.08%

PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	81.99%	00.00%	04.84%	18.03%	00.00%
Intermediate Public Transport	90.24%	00.00%	00.00%	10.00%	00.00%

80

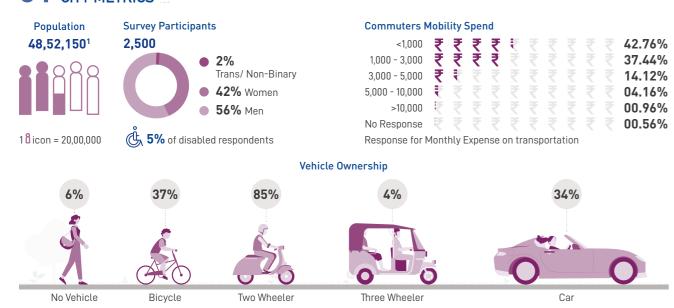




Key highlights from EoMI survey

Pune-Pimpri Chinchwad

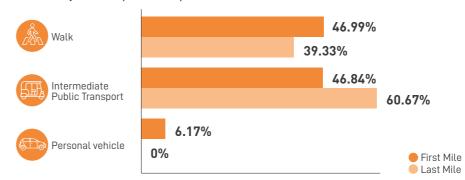
01 CITY METRICS



TRAVEL CHARACTERISTICS

		44%	11%	6	20%	5%	20%
		Work	Education	n	Shopping	Care	Recreation
low the city travels							
1.52% Walking (6.65)	000						27.26% Personal two- wheeler (7.18)
0.01% Cycling (12.50)	3.48% Train (2.84)		16.36% Auto (9.55)	0.11% Rented bicycle/ tw wheeler/ car (1.4			wheeler (7.16)
.53%	63	.87%					34.6%
	<u>-</u>						
0			0				
		(<u> </u>		I B O			
26.18%	0.08%	12.12%	5.41%	0.14	%		7.34%
ublic Bus (7.45)	Metro (5.25)	Cab (8.16)	Shared cab auto (0.61)				Personal ca (8.20)
% usage of the following m	odes for travellin	g: PBS Inland	waterway ferry				
Active mobility Shared m	nobility Persona	al mobility N	4ode Share in %	l () How far con	nmuters trav	elled in km	n

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 53.80%







4.39%

Quality of Service



04 CITY INFRASTRUCTURE





Transit Hubs





Footpaths

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Cycling Lanes

Yes- 28.40% No- **36.12%** Not Sure- 35.48%



PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	90.78%	00.00%	06.47%	11.38%	00.00%
Intermediate Public Transport	97.47%	00.00%	00.00%	04.24%	30.00%

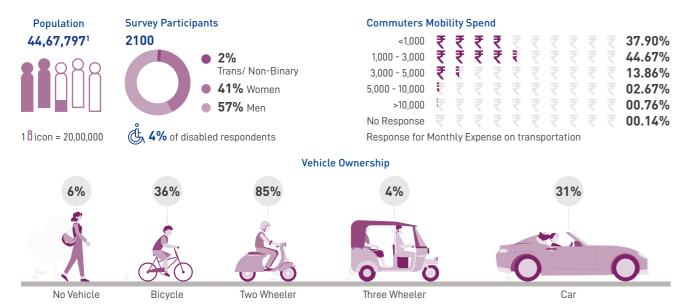






Key highlights from EoMI survey

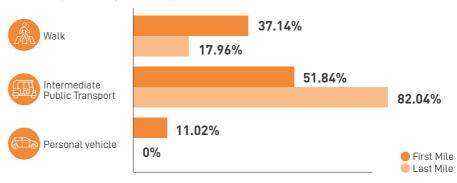
Surat



TRAVEL CHARACTERISTICS

	52%	7%	18% 5	% 18%
	Work Educ	cation	Shopping Ca	re Recreation
				32.24% Personal two- wheeler (7.68)
	14.85% Auto (10.09)	0.16% Rented bicycle/ two wheeler/ car (1)		0
61.61%				36.13%
+		<u></u>		
<u> </u>				·
12.25% Cab (9.08)	6.51% Shared cab/ auto (9.3)	0.36% Employee transport (5.17)		3.89% Personal ca (6.75)
	12.25%	14.85% Auto (10.09) 61.61%	14.85% 0.16% Rented bicycle/ two wheeler/ car (1) 61.61% 12.25% 6.51% 0.36%	Work Education Shopping Ca 14.85% Auto (10.09) Rented bicycle/ two-wheeler/ car (1) 61.61% 12.25% 6.51% 0.36%

How the city accesses public transport









Average wait time

03 PUBLIC TRANSPORT FACTS

Public Transport figures/snapshot

Regular users- 55.24%





Persons with

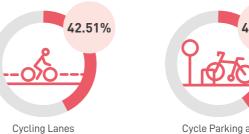
disabilities 5.2%



Quality of Service



04 CITY INFRASTRUCTURE





Transit Hubs



Footpaths

Transit Hubs

05 FUTURE MOBILITY

GOING ELECTRIC Willingness to own EVs

Yes- 29.33% No-**36.67%** Not Sure- 34.00%



PAYMENT MODES

Mode of Payment	Cash	Credit/ Debit Card	Pass	UPI/Mobile App	Free
	₹			PAY	(!)
Public Transport	95.51%	00.00%	08.37%	02.04%	00.00%
Intermediate Public Transport	98.98%	00.00%	00.00%	04.69%	00.00%





NOTES	NOTES



OMI Foundation (OMI), a registered Trust, is a policy research and social innovation think tank operating at the intersection of mobility innovation, governance, and public good. Mobility is a cornerstone of inclusive growth providing the necessary medium and opportunities for every citizen to unlock their true potential. OMI endeavours to play a small but impactful role in ushering meaningful change as cities move towards sustainable, resilient, and equitable mobility systems which meet the needs of not just today or tomorrow, but the day after.

Centre for Future Mobility

OMI Foundation's Centre for Future Mobility envisions a future which meets the aspirations of all in a diverse world, anchored in the paradigms of active, shared, connected, clean, and AI-powered mobility.

Centre for Clean Mobility

OMI Foundation's Centre for Clean Mobility explores the diversity of near- and long-term pathways to clean mobility. It focuses on the use of electric, future fuels, and renewable energy alike within the mobility ecosystem.

Centre for Inclusive Mobility

OMI Foundation's Centre for Inclusive Mobility ensures the existing and emerging mobility paradigms are Safe, Accessible, Reliable, and Affordable for every user of mobility infra and services, including persons with disabilities, women, LGBTQIA+, children, and the elderly. It further paves the road to the future of mobility and platform economy fulfilling the modern promise of labour.

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Report Design: Designbox

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